

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 01, 2018

REGISTRATION NO: 27114
BONDS ISSUED BY: Johnson County R-VII School District
AMOUNT OF ISSUE: \$2,000,000.00 Series 2018 COUNTY: Johnson

DATE OF ISSUE: May 08, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing and betterment of school facilities including, without limitation, heating, ventilation and air conditioning (HVAC) upgrades and parking lot improvements district-wide; roof replacement to the gymnasium; other repairs and improvements to existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
5.000000%	\$210,000.00	03/01/2031	*
	\$220,000.00	03/01/2032	*
	\$230,000.00	03/01/2033	*
	\$660,000.00	03/01/2033	
	\$245,000.00	03/01/2034	*
	\$255,000.00	03/01/2035	*
	\$265,000.00	03/01/2036	*
	\$280,000.00	03/01/2037	*
	\$295,000.00	03/01/2038	*
	\$1,340,000.00	03/01/2038	
5.000000%			

ARE BONDS CALLABLE: The bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,164,759.80
INTEREST RATE: 4.29443%
TAX CREDIT RATE: %
ASSESSED VALUATION: 45,923,064.65
INDEBTEDNESS: (Including this issue) 6,370,000
NOTICE OF ELECTION: Published in the Daily Star-Journal newspaper on March 20 and 27, 2018.
DATE OF ELECTION: April 3, 2018
ELECTION RESULTS: Yes - 272 No - 77
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable